

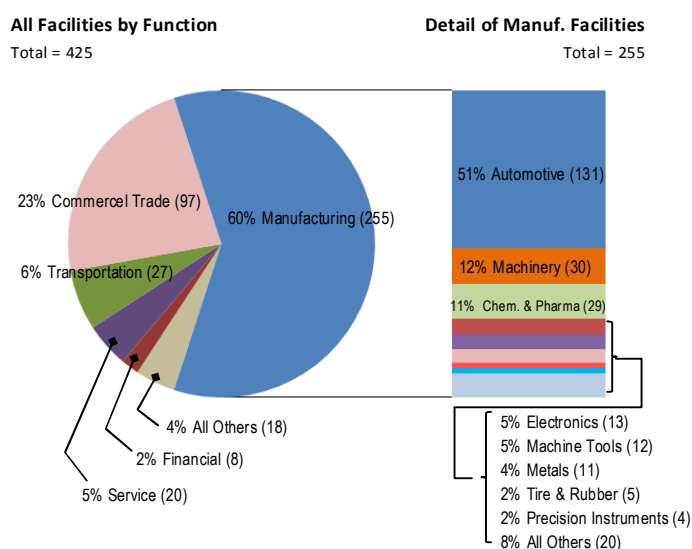
2013 Japanese Direct Investment Survey: Summary of Ohio Results (as of October 1, 2013)

The Consulate General of Japan in Detroit annually surveys Japanese-owned facilities and Japanese nationals in Ohio. As the 2013 data indicate, Japanese investment contributes significantly to the state economy.

FACILITIES

Japan ranks among the top foreign investors in Ohio with 425 facilities. The majority of Japanese facilities (255) are manufacturers; 51% of manufacturing facilities are automotive-related. There are 97 commercial trade businesses, accounting for 23% of all facilities.

Figure 1: Japanese Facilities by Sector



EMPLOYMENT

Japanese facilities provide 69,138 jobs in Ohio, 98% of which are held by Ohioans.

Figure 2: Long-term Japanese Investment Trends

Year	Facilities	Total Employees	Employee Breakdown		Manufacturing Employees
			Local	Japanese	
2013	425	69,138	67,646	1,492	40,320
2012	426	66,286	64,788	1,498	37,623
2008	440	64,098	62,483	1,615	37,253
2003	418	65,995	64,347	1,648	38,911
Percent Change					
1 Year	-0.2%	4.3%	4.4%	-0.4%	7.2%
5 Year	-3.4%	7.9%	8.3%	-7.6%	8.2%
10 Year	1.7%	4.8%	5.1%	-9.5%	3.6%

NOTE: Japanese facilities are defined as non-franchised operations with at least a 10% share of Japanese ownership. Past years' data are periodically revised.

GEOGRAPHIC DISTRIBUTION

The central region's 117 facilities, which provide 21,725 (31% of total) jobs, are mostly automotive production related. Other areas of the state, such as the southwest and northeast, are home to Japanese businesses in a diverse range of sectors including chemicals, pharmaceuticals and rubber.

Figure 3: Japanese Investment by Region (Top Counties)

Region	Facilities	Total	Manufacturing
		Employees	Employees
Central	117	21,725	12,027
• Franklin County	79	5,136	2,338
• Union County	13	9,488	4,458
Southwest	136	16,900	9,988
• Hamilton County	42	2,459	767
Northeast	93	6,682	2,715
• Cuyahoga County	43	1,830	426
Northwest	69	23,110	15,137
Southeast	10	721	453

JAPANESE POPULATION

As of January 2014, there are 12,320 Japanese nationals in Ohio, most of whom reside in the central region of the state.

Figure 3: Japanese Population (Top 5 Cities)

- ① Dublin 2,002
- ② Columbus 705
- ③ Cincinnati 501
- ④ Mason 314
- ⑤ Findlay 267

