

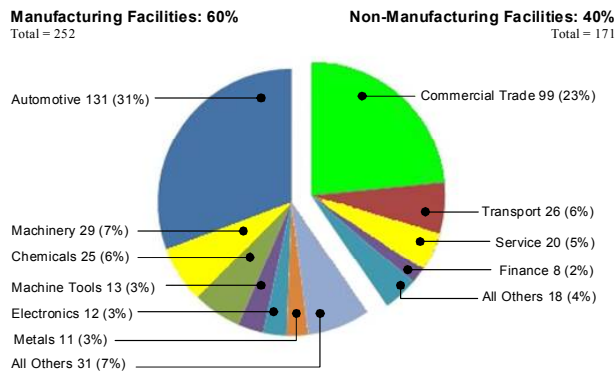
2012 Japanese Direct Investment Survey: Summary of Ohio Results (as of October 1, 2012)

The Consulate General of Japan in Detroit annually surveys Japanese-owned facilities and Japanese nationals in Ohio. As the 2012 data indicate, Japanese investment contributes significantly to the state economy.

FACILITIES

Japan ranks among the top foreign investors in Ohio with 423 facilities. The majority of Japanese facilities (252) operate in the manufacturing sector; 52% of manufacturing facilities are automotive-related. There are 99 facilities operating in the commercial trade sector, accounting for 23% of all facilities.

Figure 1: Japanese Facilities by Sector



EMPLOYMENT

Japanese facilities provide 65,690 jobs in Ohio, 98% of which are held by Ohioans.

Figure 2: Long-term Japanese Investment Trends

Year	Facilities	Total Employees	Employee Breakdown		Manufacturing Employees
			Japanese	Local	
2012	423	65,690	1,498	64,192	36,900
2011	426	57,768	1,427	56,341	32,815
2007	431	65,818	1,629	64,189	38,008
2002	426	66,729	1,694	65,035	38,072
Percent Change					
1 Year	-0.7%	13.7%	5.0%	13.9%	12.4%
5 Year	-1.9%	-0.2%	-8.0%	0.0%	-2.9%
10 Year	-0.7%	-1.6%	-11.6%	-1.3%	-3.1%

NOTE: Japanese facilities are defined as non-franchised operations with at least a 10% share of Japanese ownership. Past years' data are periodically revised.

GEOGRAPHIC DISTRIBUTION

Japanese investment is well-distributed across 61 of Ohio's 88 counties, and is concentrated in the central (Columbus area), southwest (Cincinnati area), and northeast (Cleveland area).

Figure 3: Japanese Investment by Region

Region	Facilities	Total Employees	Manufacturing Employees
Central	116	21,009	11,257
Franklin County	78	4,972	2,287
Union County	13	9,403	4,189
Southwest	135	15,018	8,342
Hamilton County	41	2,613	670
Northeast	95	6,492	2,674
Cuyahoga County	44	1,806	431
Northwest	66	22,334	14,088
Southeast	11	837	539

JAPANESE POPULATION

There are 8,450 Japanese nationals residing in Ohio, a 26% increase over the past decade.

Figure 4: Top Five Cities with Japanese Population

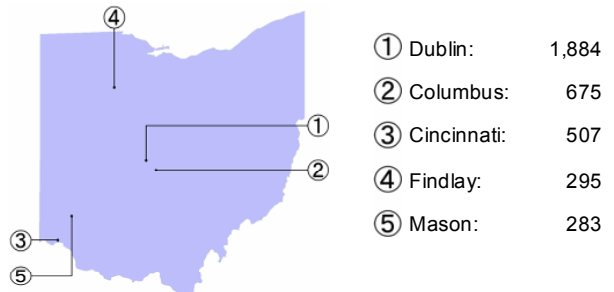


Figure 5: Japanese Population in Ohio

