

2011 Japanese Direct Investment Survey: Summary of Ohio Results

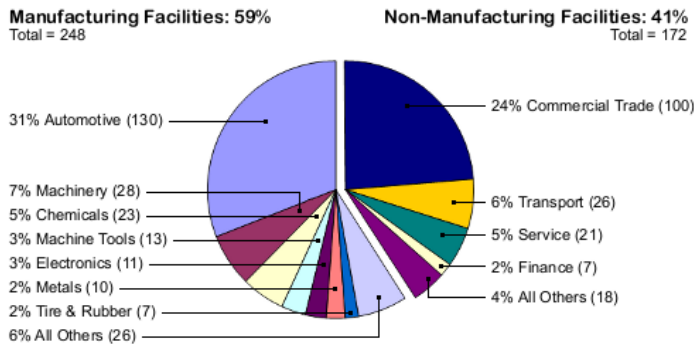
(as of October 1, 2011)

The Consulate General of Japan in Detroit annually surveys Japanese-owned facilities and Japanese nationals in Ohio. As the 2011 data indicate, Japanese investment contributes significantly to the state economy.

FACILITIES

Japan ranks first among foreign investors in Ohio with 420 facilities, a 1% increase over the past decade. The majority of Japanese facilities (248) operate in the manufacturing sector; 52% of manufacturing facilities are automotive-related. There are 100 facilities operating in the commercial trade sector, accounting for 24% of all facilities.

Figure 1: Japanese Facilities by Sector



EMPLOYMENT

Japanese facilities provide 57,883 jobs in Ohio, 98% of which are held by Ohioans.

Figure 2: Long-term Japanese Investment Trends

| Year | Facilities | Total Employees | Employee Breakdown | | Manufacturing Employees |
|----------------|------------|-----------------|--------------------|---------------|-------------------------|
| | | | Japanese | Local | |
| 2011 | 420 | 57,883 | 1,424 | 56,459 | 32,981 |
| 2010 | 422 | 55,737 | 1,440 | 54,297 | 31,652 |
| 2006 | 430 | 64,899 | 1,602 | 63,297 | 38,988 |
| 2001 | 418 | 64,339 | 1,719 | 62,620 | 37,362 |
| Percent Change | | | | | |
| 1 Year | -0.5% | 3.9% | -1.1% | 4.0% | 4.2% |
| 5 Year | -2.3% | -10.8% | -11.1% | -10.8% | -15.4% |
| 10 Year | 0.5% | -10.0% | -17.2% | -9.8% | -11.7% |

NOTE: Japanese facilities are defined as non-franchised operations with at least a 10% share of Japanese ownership. Past years' data are periodically revised.

GEOGRAPHIC DISTRIBUTION

Japanese investment is well-distributed across the state in 61 of Ohio's 88 counties, aside from the mountainous regions of southeast Ohio. It is particularly concentrated in central Ohio (the Columbus area), southwest Ohio (the Cincinnati area), and northeast Ohio (the Cleveland area).

Figure 3: Japanese Investment by Region

| Region | Facilities | Total Employees | Manufacturing Employees |
|------------------|------------|-----------------|-------------------------|
| Central | 113 | 18,700 | 10,047 |
| Franklin County | 77 | 4,715 | 2,326 |
| Southwest | 133 | 13,290 | 8,051 |
| Hamilton County | 41 | 1,817 | 657 |
| Northeast | 94 | 5,647 | 2,112 |
| Cuyahoga County | 43 | 1,610 | 341 |
| Northwest | 67 | 18,870 | 12,153 |
| Southeast | 13 | 1,376 | 618 |

JAPANESE POPULATION

There are 8,087 Japanese nationals residing in Ohio, a 20% increase over the past decade.

Figure 4: Top Five Cities with Japanese Population

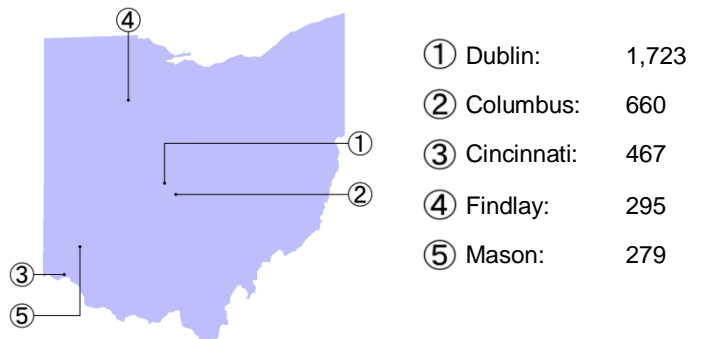


Figure 5: Japanese Population in Ohio

