

2014 Japanese Direct Investment Survey: Summary of Ohio Results

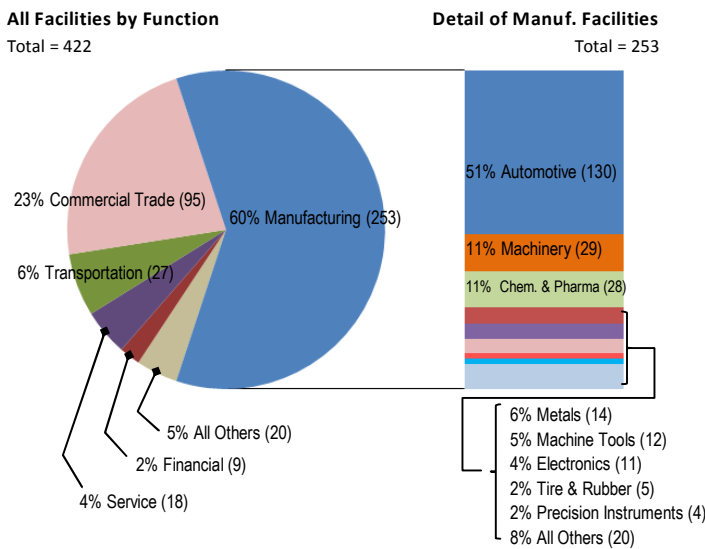
(as of October 1, 2014)

The Consulate General of Japan in Detroit annually surveys Japanese-owned facilities and Japanese nationals in Ohio. As the 2014 data indicate, Japanese investment contributes significantly to state and local economies.

FACILITIES

Japan ranks among the top foreign investors in Ohio with 422 facilities. The majority of Japanese facilities (253) are manufacturers, 51% of which are automotive-related. There are 95 commercial trade operations, accounting for 23% of all facilities.

Figure 1: Japanese Facilities by Sector



GEOGRAPHIC DISTRIBUTION

The central region's 116 facilities, which provide 21,994 (27% of total) jobs, are mostly automotive production related. Other areas of the state, such as the southwest and northeast, are home to Japanese businesses in a diverse range of sectors including chemicals, pharmaceuticals and rubber.

Figure 3: Japanese Investment by Region (Top Counties)

Region	Facilities	Total	Manufacturing
		Employees	Employees
Central	116	21,994	11,632
• Franklin County	78	5,605	2,107
• Union County	13	9,294	4,356
Southwest	133	17,402	10,605
• Hamilton County	42	1,980	549
Northeast	93	7,088	3,050
• Cuyahoga County	41	1,802	414
Northwest	70	23,850	16,023
Southeast	10	651	344

EMPLOYMENT

Japanese facilities provide 70,985 jobs in Ohio, 98% of which are held by Ohioans.

Figure 2: Long-term Japanese Investment Trends

Year	Facilities	Total Employees	Employee Breakdown		Manufacturing Employees
			Local	Japanese	
2014	422	70,985	69,467	1,518	41,654
2013	430	69,521	68,031	1,490	40,075
2009	424	55,796	54,325	1,471	31,156
2004	419	65,277	63,643	1,634	38,974
Percent Change					
1 Year	-1.9%	2.1%	2.1%	1.9%	3.9%
5 Year	-0.5%	27.2%	27.9%	3.2%	33.7%
10 Year	0.7%	8.7%	9.2%	-7.1%	6.9%

NOTE: Japanese facilities are defined as non-franchised operations with at least a 10% share of Japanese ownership. Past years' data are periodically revised.

JAPANESE POPULATION

As of January 2015, there are 12,843 Japanese nationals in Ohio, most of whom reside in the central region of the state.

Figure 3: Japanese Population (Top 5 Cities)

- ① Dublin 2,214
- ② Columbus 750
- ③ Cincinnati 523
- ④ Mason 352
- ⑤ Troy 318

